

## **January 20, 2015—Portland Actuarial Club Luncheon**

**Title:**

An Introduction to Agent Owned Reinsurance Companies

**Speakers:**

Carolyn Bahrman, FSA

Bruce Fuller, FSA

**When:** Tuesday January 20, 2015 from noon to 1:30 pm

**Where:** Sentinel Hotel – Library Room, 614 SW 11<sup>th</sup> Avenue, Portland, OR 97205

**RSVP:** Please RSVP by **January 13, 2015 at 10:00 am** using our website:  
[www.PortlandActuarialClub.org/contact/rsvp](http://www.PortlandActuarialClub.org/contact/rsvp) **Please note—We cannot accept late  
RSVPs for this event.**

**Description:**

Are agent owned reinsurance companies real or are they just concoctions that you find buried in actuarial exam materials related to distribution channels? Please come join Bruce and Carolyn to discover the truth about the existence of agent owned reinsurance companies and their unique place in the industry. At the end of the presentation you will have a better sense of their structure and how they better align the interests of agents, policyholders and carriers.

**Speaker Bios:**

Carolyn Bahrman

Carolyn is a Director and Actuary with M Financial Group in Portland, Oregon where she is primarily responsible for the organization's corporate modeling function. In this role, she oversees modeling related to financial reporting, cash flow testing, and risk analysis.

Bruce Fuller

Bruce is Director and Appointed Actuary with M Financial Group in Portland, Oregon. He joined the organization in 2006 and is currently responsible for financial reporting, reinsurance risk management, most notably for COLI products, and M member firm relations.