November 28, 2017 --- Portland Actuarial Club Luncheon

Title:
Professionalism – SOA Code of Conduct and BEYOND!

Speakers
Kim Ledbetter, FSA and Woody Richen, FSA

When: Tuesday, November 28th, 2017 from noon to 1:30 pm
Where: Sentinel Hotel – Billiard Room, 614 SW 11th Ave. Portland, OR 97205
RSVP: Please RSVP by **Tuesday, November 21st at 10:00 am** using our website:
www.PortlandActuarialClub.org/contact/rsvp

Description
What does it mean to be a professional actuary? Does it simply require that the actuary follow the Code of Professional Conduct? Or is more necessary to truly be a professional? Professionalism – SOA Code of Conduct and BEYOND! is an interactive, thought-provoking presentation that gives the audience an opportunity to consider various scenarios that will test their knowledge and understanding of what it means to be a professional.

Kim Ledbetter, FSA, retired from Standard Insurance Company in 2009 after more than 34 years with the Company. At the time his retirement, he was the senior vice president for the Company's Asset Management Group. He has served on the local United Way Board and the Board of the Oregon Business Association. Since his retirement, he served as a volunteer mediator with Clackamas County, became a non-public mediator for FINRA and currently volunteers as an income tax preparer for the AARP Tax-Aide Program. He has been a member of the Board of Trustees for Pacific University in Forest Grove since 2006. In 2015, he joined the Board of Directors at Oregon Mutual Insurance Company in McMinnville and is now serves as the lead director and chairman of the Compensation Committee. Interests include traveling, golf, reading, hiking and photography.

Forrest (Woody) Richen, FSA, retired from Standard Insurance Company in 2010. After 5 years on the mathematics faculty at the University of Michigan, he moved to The Standard where eventually he led the actuarial activities for individual products. When The Standard demutualized, sold the individual life insurance block and bought a block of individual disability insurance (IDI), Mr. Richen specialized in IDI, first with actuarial responsibilities and eventually with total responsibility for that line of business. He ended his career with responsibilities for the actuarial and underwriting activities for Standard's group insurance lines. Over the years he served on various SOA committees and task forces including being and Education general officer. From time to time he has been a speaker at SOA meetings. Since retirement he volunteers as a tax preparer for the AARP Tax-Aide program and is a manager of the family timber property.